

SCHEDULE 14A
Proxy Statement Pursuant to Section 14(a) of The Securities Exchange Act of 1934

Filed by the Registrant

Filed by a Party other than the Registrant

Check the appropriate box:

- Preliminary Proxy Statement
- Confidential, for Use of the Commission Only (as permitted by Rule 14a-6(e)(2))
- Definitive Proxy Statement
- Definitive Additional Materials
- Soliciting Material Under Rule 14a-12

ONCOSEC MEDICAL INCORPORATED
(Name of Registrant as Specified in Its Charter)

Alpha Holdings, Inc.
Alpha Biolabs, Inc.

(Name of Persons(s) Filing Proxy Statement, if Other Than the Registrant)

Payment of Filing Fee (Check the appropriate box):

- No fee required.
- Fee computed on table below per Exchange Act Rules 14a-6(i)(1) and 0-11.

(1) Title of each class of securities to which transaction applies:

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(4) Date Filed:

On January 27, 2020, Alpha Holdings, Inc. ("Alpha") updated the website (www.VoteNoOncoSec.com). A copy of the changed web pages by Alpha to the website can be found below.

Alpha Holdings Opposes the China Grand Takeover of OncoSec

Urges Fellow Shareholders to Vote on the **BLUE** Proxy Card **AGAINST** the Takeover Proposal at OncoSec's Special Meeting on February 7, 2020

WARNING TO ONCOSEC SHAREHOLDERS: ANY VOTE ON THE WHITE CARD HELPS THE CHINA GRAND TAKEOVER

If you oppose the China Grand Takeover, YOU **MUST** VOTE ON THE **BLUE CARD**. EVEN A VOTE "AGAINST" ON THE WHITE CARD HELPS THE CHINA GRAND TAKEOVER.

Here's why:

In order to have a valid vote at the Special Meeting, a majority of OncoSec's shares must be voted – otherwise OncoSec does not have a **quorum**. Without a quorum, OncoSec cannot proceed with the China Grand Takeover. Your vote on the white card – even if it is "AGAINST" the transaction – counts towards the quorum and therefore helps the China Grand Takeover.

Here is how you can help block OncoSec's proposal:

- **The most important thing you can do right now is to VOTE ON THE BLUE PROXY CARD "AGAINST" the China Grand Takeover Proposal.**
- **DO NOT VOTE ON THE WHITE PROXY CARD.** Simply discard any WHITE proxy card you may receive from OncoSec.
- If you already have voted AGAINST the China Grand Takeover on the WHITE proxy card and support Alpha's efforts to block the transaction, **YOU MUST SWITCH TO THE BLUE PROXY CARD.**
- Contact Okapi Partners at (888) 785-6617 or your broker if you need assistance voting on the BLUE proxy card.



Alpha Holdings believes that the China Grand takeover should be prevented and has [delivered a binding term sheet](#) to the Board of Directors of OncoSec containing a detailed alternative proposal for their consideration.

The proposal represents an additional \$9.3 million of value compared with the \$30 million takeover offer from China Grand, along with the opportunity for stockholders to receive a cash premium for 35% of OncoSec shares through a tender offer of \$2.50 per share.

Alpha believes the key terms of its proposed financing are significantly more favorable to OncoSec and its stockholders than those offered by China Grand.

[READ MORE](#)

Alpha Holdings' offer:



PROVIDES MORE OVERALL MONETARY VALUE



REQUIRES ONCOSEC TO TAKE CERTAIN ACTIONS



REMOVES ONEROUS ASPECTS OF CHINA GRAND TAKEOVER

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VOTE NO ON CHINA GRAND

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Press Releases

1/27/2020

[Alpha Holdings Renews Superior, \\$39.3 Million Offer to OncoSec](#)

1/17/2020

[Alpha Holdings Comments on OncoSec's Failure to Consider Superior Financing Proposal](#)

01/15/2020

[Alpha Holdings Sends Open Letter to OncoSec Stockholders Answering Questions on Proposed Financing](#)

01/14/2020

[Alpha Holdings Makes Superior, \\$39.3 Million Offer to OncoSec](#)

01/07/2020

[Alpha Holdings Urges OncoSec Stockholders to Vote Against China Grand Takeover On Blue Proxy Card](#)

12/30/2019

[Alpha Holdings Highlights Benefits of Its Alternate Financing Proposal for OncoSec](#)

12/26/2019

[Alpha Holdings Comments on ISS Report](#)

12/20/2019

[Alpha Holdings Proposes \\$30 Million in Alternate Financing for OncoSec](#)

12/18/2019

[Alpha Holdings Files Shareholder Presentation on Opposition to Proposed China Grand Takeover of OncoSec](#)

12/17/2019

[Alpha Holdings Sends Open Letter to OncoSec Stockholders](#)

12/06/2019

[Alpha Holdings Urges OncoSec Stockholders to Vote Against China Grand Takeover Proposal at Special Meeting of Stockholders](#)



12/05/2019

[Alpha Holdings Comments on OncoSec's Inability to Defend China Grand Takeover](#)

11/27/19

[Alpha Holdings Wins in Nevada Court and Comments on OncoSec's Cynical Attempt to Push Through China Grand Deal](#)

11/20/19

[Alpha Holdings Opposes OncoSec Defendants' Motions to Dismiss Shareholder Class Action Complaint](#)

11/15/19

[Alpha Holdings Provides Update on Opposition to OncoSec Takeover Proposal](#)

10/30/2019

[Alpha Holdings Files Class Action and Books and Records Lawsuits Against OncoSec](#)

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